



# Hampton On-Line Conditions of Use

The using client is responsible for the confidentiality and security of their access passwords, and for any decision to make such information available to any other person, such as a spouse, family member or other advisory professional.

While Hampton Securities undertakes to provide, as a convenience, accurate data and portfolio information to you on Hampton On-Line, your Hampton account statements, and the official records of all transactions sent to you, or direct and specific contact with your investment representative remain the sole official depictions of your account status.

E-mail links to Hampton Securities may be provided by Hampton On-Line as a convenience to communicating with your investment advisor. Unless otherwise specifically agreed to, email communication may not be used to give trading instructions or other instructions regarding your account. Any such actions must be discussed directly with your investment advisor.

Quotes, news and research data provided through Hampton On-Line are given with no representation whatsoever that such information or opinions are applicable to your investments, or should be acted upon.

Hampton On-Line may provide you with financial planning or modeling tools which may allow generalized "what if" scenarios to be examined by you. Due to legal, tax, accounting and other investment factors that may affect your particular situation, no representation whatsoever is made that the planning or modeling tools will in fact provide an accurate projection of your particular outcome.

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Quotes, news and research data are protected by copyright and other intellectual property laws and may only be used for personal and non-commercial use.

## PERMISSION FOR A THIRD PARTY TO VIEW YOUR ACCOUNT(S)

**In cases where a client wants to authorize a partner, family member or other person to view the client's accounts on line, the client and the permissioned person must complete and sign this form.**

**I, the account holder, authorize**

\_\_\_\_\_ (the permissioned person)

to access my account information.

Account Holder Name:

Accounts covered by this agreement:

Account Holder Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**I, the permissioned person, have read the Hampton On-Line Conditions of use.**

Permissioned Person's Name:

Permissioned Person's Signature: \_\_\_\_\_